

McFarlin Stanford's Bookkeeping Team

- Industry Leaders
- Trusted & Experienced
- Proven Success
- QuickBooks Certified ProAdvisor:
Advanced Online



James Cali

Jason New

Liz Helton

Cara O'Toole

Jennifer
McCaffrey

Ross Toth

Bookkeeping & Financial Solutions



- Industry professionals with proven business practices
- Coaching sessions to drive profitability
- Development and maintenance of accurate financial metrics while comparing to industry benchmarks
- Ongoing support for cash flow, accounts receivable and accounts payable

Complete suite of services starting at \$2500/month

Services:

On-boarding: Full service coaching and education for a smooth transition

Weekly Services: Online transactions, payable processing, payroll processing, receivables reports

Monthly Services: Receivables reminders, sales tax filing, coaching session

Annual Services: Filing annual Forms 1099-MISC, 1099-NEC, W-2 and W-3

Program includes: Bank and credit card account reconciliation, standardized green industry chart of accounts, withholding, direct deposit payroll, training and more!

We support the best companies in the business.

Let us complement your Team by providing professional bookkeeping, payroll and reporting support - so you can focus on growing your company!

Accurate and timely financial information is essential for making sound decisions that allow you to manage and grow your business. We focus solely on the Green Industry - implementing standardized financial practices and developing key industry metrics that provide insight into your organization's financial health and status all year. A monthly financial coaching session helps to identify and drive improvements in business profitability, and our 13-week on-boarding plan helps you smoothly transition to managing business financials with accuracy. Talk to one of our team members today!



**McFARLIN
STANFORD**
BOOKKEEPING

